

**FIXED RATE | Bonds matured June 21, 2001**

**COMPOUND INTEREST BONDS**

Interest has been calculated up to June 21, 2001, the maturity date. No interest will accrue after the maturity date.

| Par Value  | Redemption Value | Par Value  | Redemption Value | Par Value  | Redemption Value | Par Value    | Redemption Value |
|------------|------------------|------------|------------------|------------|------------------|--------------|------------------|
| \$100.00   | \$116.59         | \$3,100.00 | \$3,614.33       | \$6,100.00 | \$7,112.07       | \$9,100.00   | \$10,609.81      |
| \$200.00   | \$233.18         | \$3,200.00 | \$3,730.92       | \$6,200.00 | \$7,228.66       | \$9,200.00   | \$10,726.40      |
| \$300.00   | \$349.77         | \$3,300.00 | \$3,847.51       | \$6,300.00 | \$7,345.25       | \$9,300.00   | \$10,843.00      |
| \$400.00   | \$466.37         | \$3,400.00 | \$3,964.11       | \$6,400.00 | \$7,461.85       | \$9,400.00   | \$10,959.59      |
| \$500.00   | \$582.96         | \$3,500.00 | \$4,080.70       | \$6,500.00 | \$7,578.44       | \$9,500.00   | \$11,076.18      |
| \$600.00   | \$699.55         | \$3,600.00 | \$4,197.29       | \$6,600.00 | \$7,695.03       | \$9,600.00   | \$11,192.77      |
| \$700.00   | \$816.14         | \$3,700.00 | \$4,313.88       | \$6,700.00 | \$7,811.62       | \$9,700.00   | \$11,309.36      |
| \$800.00   | \$932.73         | \$3,800.00 | \$4,430.47       | \$6,800.00 | \$7,928.21       | \$9,800.00   | \$11,425.95      |
| \$900.00   | \$1,049.32       | \$3,900.00 | \$4,547.06       | \$6,900.00 | \$8,044.80       | \$9,900.00   | \$11,542.54      |
| \$1,000.00 | \$1,165.91       | \$4,000.00 | \$4,663.65       | \$7,000.00 | \$8,161.39       | \$10,000.00  | \$11,659.13      |
| \$1,100.00 | \$1,282.50       | \$4,100.00 | \$4,780.25       | \$7,100.00 | \$8,277.99       | \$20,000.00  | \$23,318.27      |
| \$1,200.00 | \$1,399.10       | \$4,200.00 | \$4,896.84       | \$7,200.00 | \$8,394.58       | \$30,000.00  | \$34,977.40      |
| \$1,300.00 | \$1,515.69       | \$4,300.00 | \$5,013.43       | \$7,300.00 | \$8,511.17       | \$40,000.00  | \$46,636.54      |
| \$1,400.00 | \$1,632.28       | \$4,400.00 | \$5,130.02       | \$7,400.00 | \$8,627.76       | \$50,000.00  | \$58,295.67      |
| \$1,500.00 | \$1,748.87       | \$4,500.00 | \$5,246.61       | \$7,500.00 | \$8,744.35       | \$60,000.00  | \$69,954.81      |
| \$1,600.00 | \$1,865.46       | \$4,600.00 | \$5,363.20       | \$7,600.00 | \$8,860.94       | \$70,000.00  | \$81,613.94      |
| \$1,700.00 | \$1,982.05       | \$4,700.00 | \$5,479.79       | \$7,700.00 | \$8,977.53       | \$80,000.00  | \$93,273.08      |
| \$1,800.00 | \$2,098.64       | \$4,800.00 | \$5,596.38       | \$7,800.00 | \$9,094.12       | \$90,000.00  | \$104,932.21     |
| \$1,900.00 | \$2,215.24       | \$4,900.00 | \$5,712.98       | \$7,900.00 | \$9,210.72       | \$100,000.00 | \$116,591.35     |
| \$2,000.00 | \$2,331.83       | \$5,000.00 | \$5,829.57       | \$8,000.00 | \$9,327.31       | \$110,000.00 | \$128,250.48     |
| \$2,100.00 | \$2,448.42       | \$5,100.00 | \$5,946.16       | \$8,100.00 | \$9,443.90       | \$120,000.00 | \$139,909.62     |
| \$2,200.00 | \$2,565.01       | \$5,200.00 | \$6,062.75       | \$8,200.00 | \$9,560.49       | \$125,000.00 | \$145,739.18     |
| \$2,300.00 | \$2,681.60       | \$5,300.00 | \$6,179.34       | \$8,300.00 | \$9,677.08       | \$150,000.00 | \$174,887.02     |
| \$2,400.00 | \$2,798.19       | \$5,400.00 | \$6,295.93       | \$8,400.00 | \$9,793.67       | \$175,000.00 | \$204,034.86     |
| \$2,500.00 | \$2,914.78       | \$5,500.00 | \$6,412.52       | \$8,500.00 | \$9,910.26       | \$200,000.00 | \$233,182.69     |
| \$2,600.00 | \$3,031.37       | \$5,600.00 | \$6,529.12       | \$8,600.00 | \$10,026.86      | \$225,000.00 | \$262,330.53     |
| \$2,700.00 | \$3,147.97       | \$5,700.00 | \$6,645.71       | \$8,700.00 | \$10,143.45      | \$250,000.00 | \$291,478.37     |
| \$2,800.00 | \$3,264.56       | \$5,800.00 | \$6,762.30       | \$8,800.00 | \$10,260.04      | \$300,000.00 | \$349,774.04     |
| \$2,900.00 | \$3,381.15       | \$5,900.00 | \$6,878.89       | \$8,900.00 | \$10,376.63      | \$400,000.00 | \$466,365.38     |
| \$3,000.00 | \$3,497.74       | \$6,000.00 | \$6,995.48       | \$9,000.00 | \$10,493.22      | \$500,000.00 | \$582,956.73     |